



Legacy Gift Statement of Intent

Thank you for considering a gift to support the mission of Southwest Youth and Family Services. There are a number of options to support our work; you may choose to give a gift now or you may arrange a future gift, including a legacy gift that will continue your support after your lifetime. Please contact us at any time with questions about Southwest Youth & Family Services or to talk about your interests, ideas, and philanthropic goals. It is recommended that you also consult your attorney or financial planning professional for guidance.

An estate gift is a powerful thing. It empowers you, the donor, to leave a lasting imprint on the world. It is a way to honor your values and beliefs and continue making a difference after your lifetime. Estate gifts may be a bequest in your will or take another form, such as naming Southwest Youth & Family Services as a beneficiary of an IRA. With an estate gift, you have the satisfaction of knowing your generosity will improve the future of our community tomorrow ... without affecting your assets today.

You don't need to define the type of gift or a dollar amount to us. Communicating your intent through this form is all that we request. We also recommend you speak with an estate planning professional for guidance.

You are invited to join Legacy Friends of Southwest Youth & Family Services as our way of thanking you for your generosity:

- Yes, please include me as a member of Legacy Friends of Southwest Youth & Family Services. You may publish my name. Please indicate how you would like your name(s) to be listed:

- Yes, please include me as a member of Legacy Friends of Southwest Youth & Family Services, but I wish to remain anonymous and **do not want my (our) name(s) published.**

To assist in the organization's stewardship, please provide any additional information in which you are comfortable sharing at this time:

- I intend to/have included Southwest Youth & Family Services in my will.
- I intend to/have made other estate plans naming Southwest Youth & Family Services as beneficiary.
- Donor comments (optional):

Contact information:

Name(s): _____

Address: _____ City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

This form is an expression of my current plans. I understand that I (we) may change these plans and that this form is not a legal obligation binding to me (us) or my (our) estate.

Signature: _____ Date: _____

Southwest Youth and Family Services is a 501(c)3 organization, tax ID# 91-1117862

4555 Delridge Way SW • Seattle WA 98106 • 206.937.7680 • Fax. 206.935.9967 • www.swyfs.org

Retirement Assets

IRAs or other retirement benefit plans are among the most highly taxed assets. If you name Southwest Youth & Family Services as the beneficiary of the remainder of your retirement assets after your lifetime, your gift is not subject to income and estate taxes.

Wills and Bequests

A bequest in your will allows you to defer a gift until after your lifetime. It may be a specific amount or a percentage of your total assets.

If you wish to include a general bequest in your will, one of the following is suggested:

"I hereby give to Southwest Youth & Family Services ___ percent (___%) of my residuary estate to be used for the charitable purposes of Southwest Youth & Family Services."

"I hereby give to Southwest Youth & Family Services ___ dollars (\$___) to be used for the charitable purposes of Southwest Youth & Family Services."

***Thank you once again for your thoughtful consideration of our mission to serve the community and those most in need – both now and in the future.
We appreciate your commitment to challenge the past and change the future.***

www.swyfs.org

Southwest Youth and Family Services is a 501(c)3 organization, tax ID# 91-1117862

4555 Delridge Way SW • Seattle WA 98106 • 206.937.7680 • Fax. 206.935.9967 • www.swyfs.org